



Unlocking Value and Delivering Shareholder Equity

2022 INVESTOR PRESENTATION

Who Is DSS?

DSS is a multi-national and diverse portfolio company that now operates **9 business lines** with over **40 subsidiaries**.

Our Ethos

DSS empowers companies to create value and enable opportunistic transformation spurred by innovation, industry needs, and asset acquisitions.

Our Expertise

DSS strategically acquires and develops assets to enrich the value of its shareholders through calculated IPO spinoffs and a parametric share distribution strategy. Since 2019, under the guidance of new leadership, DSS has built the necessary foundation for achievable growth and profitability in multiple high-growth sectors.

Our Business Lines

- Product Packaging
- Biotechnology
- Direct Marketing
- Commercial Lending
- Securities and Investment Management
- Alternative Trading
- Digital Transformation
- Secure living
- Alternative Energy

9

Business
Lines

~40

Subsidiaries

Multiple

High-Growth
Sectors



Why Invest in These Areas?

The markets we are working in have unlimited potential. The opportunities within multiple high-growth markets are endless. Entities within these sectors are contemporary, scalable, and offer recurring revenue streams.

Market Potential

Product packaging is projected to surpass **\$1.3 trillion** by 2028.

Biotechnology market is expected to be worth around **\$3.44 trillion** by 2030.

Direct Marketing is a global business generating approximately **\$180 billion** and is projected to have its fifth year of double-digit growth spurred by the new Gig Economy.

Commercial Lending Growth is at a 14-Year High in 2022, and market size valued at over **\$8 billion** in 2020, is projected to reach almost **\$30 billion** by 2030.

Securities is a high-growth sector of **\$70 trillion** and **REITs** earnings **increased 24.6%** this past year.



How Do We Create Shareholder Value?

Key Areas for Growth

1. **Buying Assets:** Securing vehicles and infrastructure to be able to generate revenue.
2. **Business Optimization:** Identifying the business needs and empowering those businesses to be successful.
3. **Positive EBITDA:** Achieving positive EBITDA by creating size, efficiency and revenue generation within those businesses.
4. **Public Offering:** Sharing the success with existing and new shareholders.

How we have put the Capital to Work...

American Medical REIT (AMRE)

- Acquired five medical facilities, totaling approximately 360,000 sq. ft. of quality healthcare assets across the US and more than \$90 million in assets.
- Generates average yields of approximately eight percent, and we have a massive pipeline of opportunities to further grow AMRE in the quarters ahead – including an LOI for a property that could more than double its total assets.

Premier Packaging Corporation, Inc.

- Relocated operations to a new 105,000 sq. ft. facility, increasing production capacity and increased meeting customer demand.
- Invested in state-of-the-art manufacturing equipment, people, and processes to increase capacity, improve quality and delivery, resulting in nearly 50% year-over-year revenue growth for this segment in the most recently reported quarter.

Impact BioMedical

- Launched early testing on new bioplastics and strengthened intellectual property protections.
- Secured licensing agreements for its Linebacker portfolio leading to production and distribution its viral-fighting compound Equivir.

American Pacific Bancorp, Inc.

- Issued more than \$40 million in new loans since the third quarter 2021 acquisition.
- Assembled a diversified portfolio of strong credit quality that is generating an average 11.1% return.

Planned Spinoffs for 2023



IMPACT BIOMEDICAL, INC.

Impact Biomedical Inc. is an emerging human healthcare company and is a wholly owned subsidiary of DSS, Inc. The company is evaluating strategic options to accelerate value creation and has an existing collection of technology assets, distribution rights, and investments.

AmericanPacific
Bancorp

APB provides an integrated suite of financial services for businesses that shall include commercial business lines of credit, land development financing, inventory financing, third party loan servicing, and services that address the financial needs of the world Gig Economy.



American Medical REIT Inc.

American Medical REIT, Inc. was formed to originate, acquire, and lease a credit-centric portfolio of licensed medical real estate. The company provides investors the opportunity for direct ownership of Class A licensed medical real estate.

Our Growth



Revenues

▲172%

Total Assets

▲\$264 Million

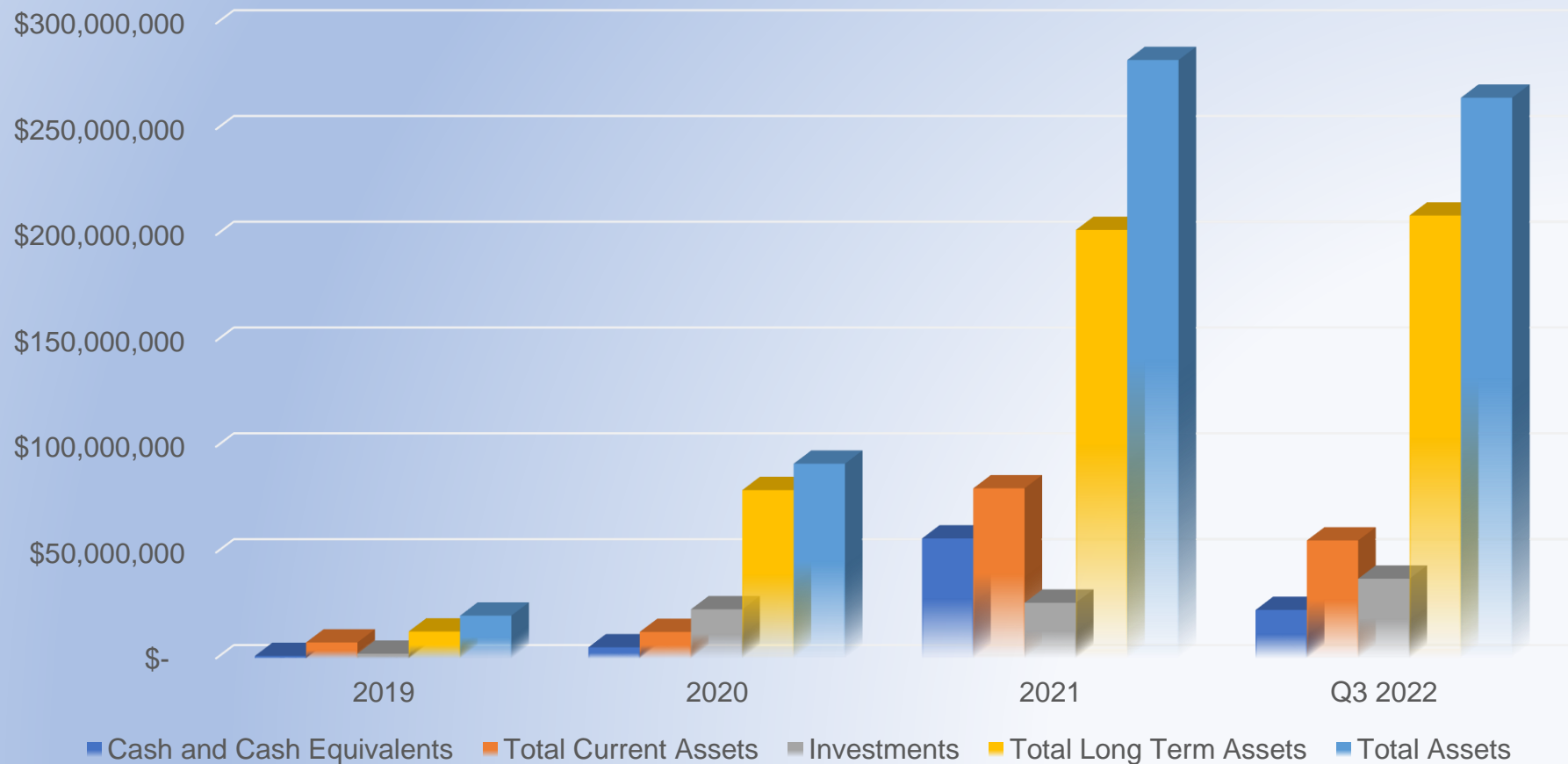
Asset Growth

▲200%

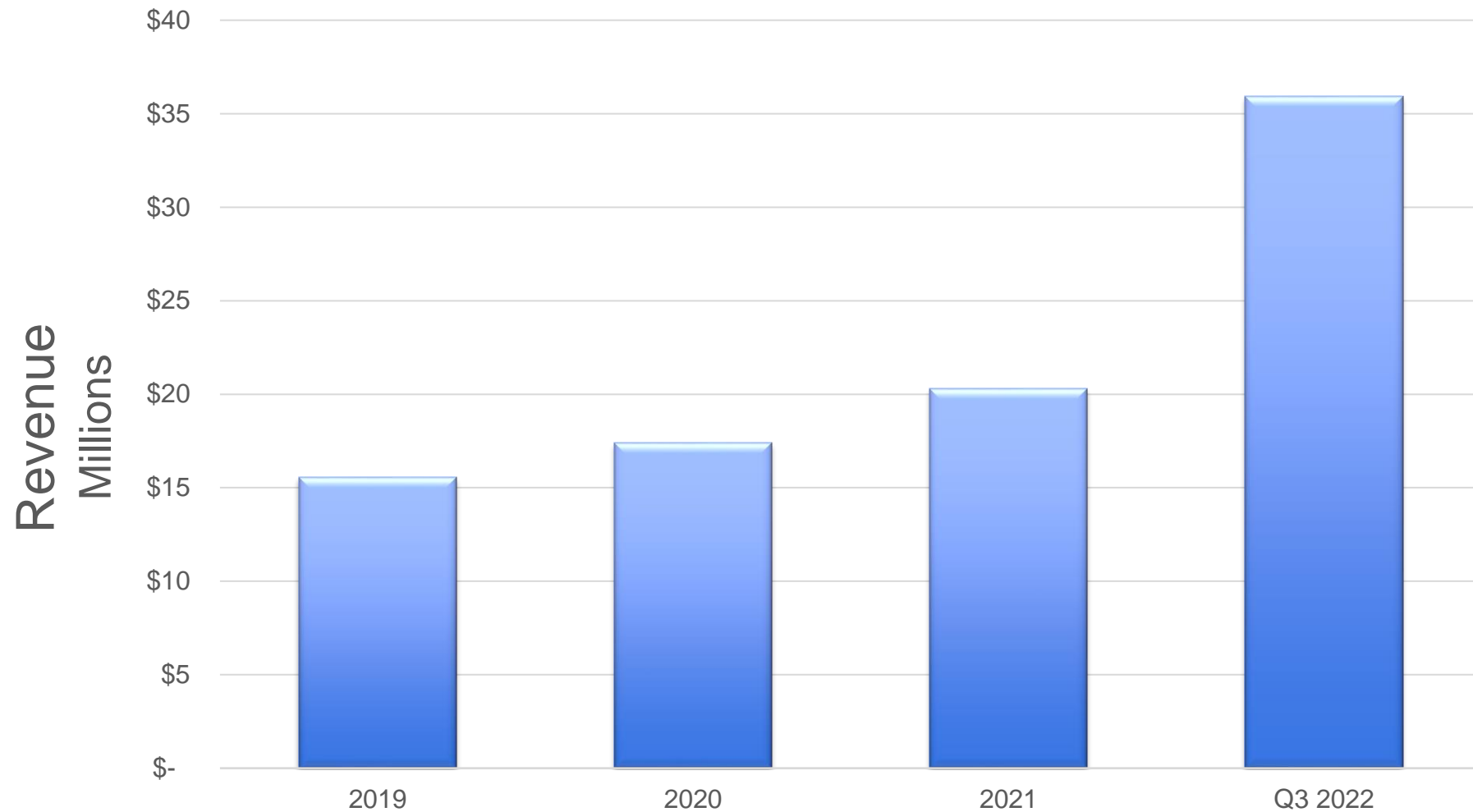


DSS, Inc. Asset Growth

ASSET GROWTH



DSS, Inc. Revenue Growth





Increasing Shareholder Value & Stock Price

Our Projected Goals and Metrics

- Sectors are **Poised for Upside**
- Gaining **Value** and **Liquidity** through **IPOs**
- Increasing Improving **Revenue**
- Improving **Net Income**
- Improving **Adjusted EBITDA**

DSS Leadership

Our leadership team consists of global business professionals with immense expertise and diversified talent.

With experience that spans the breadth of our business lines and investment sectors., our leadership team has a successful track record of empowering their teams to achieve maximum success and shareholder value.



Frank D. Heuszel

Chief Executive Officer

Areas of expertise: Asset Management, Financial Engineering and Legal



Jason T. Grady

Chief Operating Officer,

President of Premier Packaging Corporation

Areas of expertise: Operations, Sales Management, Investor Relations



Todd D. Macko

Chief Financial Officer

Areas of expertise: Capital Budgeting and Competitive Analysis



Heng Fai Ambrose Chan

Executive Chairman of the Board

Areas of expertise: Financial Restructuring, Corporate Transformation



WWW.DSSWORLD.COM

Delivering Shareholder Value

Contact Us

Investor Contact:

Dave Gentry, CEO
RedChip Companies Inc.
(407) 491-4498
Dave@redchip.com